



Today's Date: \_\_\_\_\_

**Patient Information**

Last \_\_\_\_\_ Nickname \_\_\_\_\_

First \_\_\_\_\_ MI \_\_\_\_\_

Street or PO \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home phone \_\_\_\_\_

Daytime phone \_\_\_\_\_

Cell phone \_\_\_\_\_ Ok to Text: \_\_\_\_\_

If texting ok: Cell Carrier \_\_\_\_\_

Email address: \_\_\_\_\_

Date of birth \_\_\_\_\_

Patient's SSN \_\_\_\_\_

Gender: \_\_\_\_\_

Employer (or school) \_\_\_\_\_

Occupation (or grade) \_\_\_\_\_

Spouse or parent name \_\_\_\_\_

Spouse or parent's work \_\_\_\_\_

Race: \_\_\_\_\_

Ethnicity: \_\_\_\_\_

Language spoken: \_\_\_\_\_

**What is the major purpose of this visit?**

Any problems with your current contact lenses or glasses?

I have read and understand my privacy rights:
Signature:
Date:
I hereby authorize my insurance benefits to be paid directly to the physician and I agree to be financially responsible for any non-covered service including deductibles and co-pays. I am also aware that I am responsible for any costs incurred in collection of any non-assigned fees. I authorize the physician to release any information required to process my insurance claims.
Signature:
Date :

Welcome to our office
The mission of 20/20 Eyecare Centers is to provide our patients with the highest quality eye care and materials in a friendly and professional atmosphere. In everything we do we shall strive to communicate this.

**Insurance Information**

Please note that insurance does NOT cover the Contact Lens evaluation or fitting.

Primary Vision insurance \_\_\_\_\_

Subscriber name \_\_\_\_\_

Subscriber ID \_\_\_\_\_

Subscriber birth date \_\_\_\_\_

Secondary Vision insurance \_\_\_\_\_

Subscriber name \_\_\_\_\_

Subscriber ID \_\_\_\_\_

Subscriber birth date \_\_\_\_\_

Primary Medical Insurance \_\_\_\_\_

Subscriber name \_\_\_\_\_

Subscriber ID \_\_\_\_\_

Subscriber birth date \_\_\_\_\_

Secondary Medical Insurance \_\_\_\_\_

Subscriber name \_\_\_\_\_

Subscriber ID \_\_\_\_\_

Subscriber birth date \_\_\_\_\_

Do you participate in a flex spending account?
Yes No

How will you settle your account today?
Cash Credit Card Debit Card

**VERY IMPORTANT! NEW PATIENTS ONLY: Who may we thank for referring you to our office?**

Name of friend relative \_\_\_\_\_

If not referred, how did you choose our office?
Another Dr.
Insurance list
Saw sign or building
Newspaper/radio/TV
Yellow Pages: which directory?
Web Page: which site?
Other

The information in this confidential case history form is critical to the evaluation of your vision and

**Patient Medical History**

Name of Family Physician \_\_\_\_\_

Town \_\_\_\_\_

Date of last Physical Check Up \_\_\_\_\_

**CURRENT MEDICATIONS (Rx or Over the Counter)**

(List name of medications including eye drops, vitamins, & birth control pills) \_\_\_\_\_

Do you have any allergies to medications?  YES  NO

If so, what medications? \_\_\_\_\_

Any other allergies? \_\_\_\_\_

Are you pregnant or have you been pregnant in the last 3 months?  YES  NO

Have you had any surgeries?  NO  YES \_\_\_\_\_

Do you use tobacco? Current Former Never

Do you use alcohol? Current Former Never

Or other substances? Current Former Never

**Have you ever been diagnosed or treated for the following health problems?**

	Yes	No
Allergies	Y	N
Arthritis	Y	N
Blood/Lymph	Y	N
Bronchitis	Y	N
Cancer	Y	N
Cholesterol	Y	N
Diabetes	Y	N
Digestive	Y	N
Ears/Nose/Throat	Y	N
Endocrine	Y	N
Eczema/Rashes	Y	N
Fatigue	Y	N
Fevers	Y	N
Genitourinary	Y	N
Heart Problems	Y	N
High Blood Pressure	Y	N
Integumentary (Skin)	Y	N
Kidney	Y	N
Muscle/Bone	Y	N
Neurological	Y	N
Psychological	Y	N
Respiratory	Y	N
Sinus	Y	N
Throat Infections	Y	N
Thyroid	Y	N
Unusual weight losses/gains	Y	N
Other		

**Patient Eye History**

Date of Last Eye Exam \_\_\_\_\_

By Whom? \_\_\_\_\_

If you wear bifocals, do the lines or head tilting bother you?  YES  NO

Do you currently wear contact lenses?  YES  NO

What kind? \_\_\_\_\_

Solutions used \_\_\_\_\_

Are you satisfied with the vision and comfort of your contact lenses? YES NO

Have you ever tried contact lenses? YES NO

Would you like to try contact lenses? YES NO

Would you prefer clear contact lenses or colored contact lenses? CLEAR COLORED

**Have you ever experienced, been diagnosed or treated for any of the following?**

- Blurry vision
- Burning
- Cataracts
- Corneal abrasions
- Crossed eye/Eye turn
- Double vision
- Eye infections
- Eye injury
- Flash of light
- Floaters/Spots
- Glaucoma
- Grittiness
- Headaches
- Iritis/Uveitis
- Itchiness
- Lazy Eye
- Macular Degeneration
- Allergy Eye
- Retinal Detachment
- Sunlight sensitivity
- Tearing
- Trouble seeing at night
- Uncomfortable glasses
- Dry eye
- Other eye disorders

\_\_\_\_\_ other: \_\_\_\_\_

**Family Medical/Eye History (Check all that apply)**

Is there a **family medical history** of any of the following? (any blood relatives)

NO YES (please check boxes & indicate relationship) (Mothers or Fathers side)

- Diabetes \_\_\_\_\_
- High Blood Pressure \_\_\_\_\_
- Cancer \_\_\_\_\_
- Thyroid Conditions \_\_\_\_\_
- Glaucoma \_\_\_\_\_
- Cataracts \_\_\_\_\_
- Blindness \_\_\_\_\_
- Macular Degeneration \_\_\_\_\_
- Corneal Problems \_\_\_\_\_
- Lazy Eye \_\_\_\_\_
- Retinal Problems \_\_\_\_\_

**Lifestyle Questions**

**Do you.... (check box if your answer is yes)**

- ..think you might benefit from thinner, lighter lenses?
- ..have interest in the latest contact lens designs?
- ..spend time outdoors? How much? \_\_\_hrs/week
- ..work at a computer?
- ..have prescription sun wear?
- ..prefer not to wear your glasses at times?
- ..want information on Lasik Surgery?
- ..have more than one pair of current Rx eyewear?
- ..have children in the home?
- ..have family members in need of Eyecare?
- ..have an interest in pre-appointing your next exam?